

Confidence and success come from being well-informed.

To enhance your growth and success, you need a clear understanding of the complexities involved with SBA regulations and the operation of SBIC funds. The personal attention and accessibility of our highly skilled, knowledgeable senior team provides you with the sophisticated information you need and the confidence you require. You benefit from over 50 years' experience serving SBIC clients to address regulatory, accounting and tax need. We become your collaborative partner and think strategically with your best interests in mind.

SBIC Regulatory Compliance

- SBA Form 468 filing
- Assistance with SBA Examinations
- Distribution Calculations in Accordance with SBA Regulations
- SBA Compliance reporting

Audit Services

- Audit of SBA Form 468
- Audit of GAAP financial statements

Consulting Services

- Assistance with design and implementation of checklists and due diligence
- Documents for portfolio investments
- Assistance with SBA compliance reporting
- Analysis, projections and internal rate of return calculations
- Financial Structuring of Portfolio Investments
- Assistance with investor reporting
- Due diligence services related to portfolio investments

Tax Planning & Compliance Services

- Tax preparation
- Tax planning/structuring
- Tax withholding calculations for foreign investors of U.S. entities

Outsourced Accounting & Support Services

- Full back-office accounting services
- Internal accounting & compliance operations and controls
- Monthly review functions of accounting and financial transactions
- Preparation of monthly financial statements
- Preparation of quarterly and annual financial reports to the SBA (primarily Form 468)
- Preparation of monthly financial statements for investors
- Preparation of quarterly and annual financial reports for investors
- Compliance with investor agreements and other governing documents



The MCB Experience

Your MCB advisors truly understand the financial complexities you face every day. That's why, as an MCB client, you will have a team of savvy strategists with expertise in personalizing our comprehensive offerings in accounting, tax, audit, due diligence and consulting services. Most importantly, you will have a dedicated Principal year over year who will guide you through tax planning, financial statement services and general business advice.

At MCB, you will receive the personal attention you deserve and accessibility to the most senior team members who are well-acquainted with the need to work discreetly and collaboratively on your behalf. We know you will be quite pleased with our sophisticated services, extraordinary client experience and exceptional results.

As national leaders in the SBIC industry, we speak and contribute regularly at SBIC-related conferences on topics ranging from SBIC regulations, GAAP accounting for investment companies, investment valuations and investment company tax issues.

Contact us today to discuss your SBIC accounting needs.

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Strategic, Smart and **Wonderfully Human**

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