

## Trust, confidence and respect are always part of the equation.

Our MCB advisors understand the financial complexities you and your business encounter every day—we strategically solve your financial matters as if they were our own. You will have an added advantage from the longstanding relationships we have cultivated with middle-market business owners, strategic investors, lawyers and financial lenders in the private equity community. Here, you will have a sophisticated, savvy and collaborative partner who understands the finest details of every transaction you are contemplating. Moreover, we have the skills to help put you in the strongest financial position for every deal you make.

Gain all the advantages from the highly regarded place MCB holds in the industry—it's part of the reason we've been a leading advisor for over 60 years. Since we work exclusively with middle-market investment companies—including SBICs, private equity firms and venture capital firms—you will benefit from our clear understanding of the complex, high-risk transactions involved as we enhance the growth and success of your business.

### Tax Services

- Tax preparation
- Tax planning/structuring
- Tax withholding calculations for foreign investors of U.S. entities

### Consulting Services

- Assistance with design and implementation of checklists and due diligence
- Documents for portfolio investments
- Analysis, projections and internal rate of return calculations
- Financial structuring of portfolio investments
- Assistance with investor reporting
- Due diligence services related to portfolio investments

### Audit Services

- Audit of GAAP financial statements

### Outsourced Accounting & Support

- Full back-office accounting services
- Internal accounting & compliance operations and controls
- Monthly review functions of accounting and financial transactions
- Preparation of monthly financial statements for investors
- Preparation of quarterly and annual financial reports for investors
- Compliance with investor agreements and other governing documents



## The MCB Experience

Your MCB advisors truly understand the financial complexities you face every day. That's why, as an MCB client, you will have a team of savvy strategists with expertise in personalizing our comprehensive offerings in accounting, tax, audit, due diligence and consulting services. Most importantly, you will have a dedicated Principal year over year who will guide you through tax planning, financial statement services and general business advice.

At MCB, you will receive the personal attention you deserve and accessibility to the most senior team members who are well-acquainted with the need to work discreetly and collaboratively on your behalf. We know you will be quite pleased with our sophisticated services, extraordinary client experience and exceptional results.

Members of the MCB Investment Company Practice are regular speakers and contributors at industry-related conferences discussing such topics as GAAP accounting for investment companies, investment valuations and investment company tax issues.



**Contact us today to discuss your Private Equity and Venture Capital accounting needs.**

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