



SERVING CLIENTS SINCE 1947

MATTHEWS, CARTER & BOYCE

CPAs • ADVISORS





CLOSELY HELD BUSINESSES



INVESTMENT COMPANIES



GOVERNMENT CONTRACTING



NOT-FOR-PROFIT



REAL ESTATE



HOSPITALITY

Matthews, Carter & Boyce (MCB) is a full service boutique CPA firm offering accounting, assurance, tax planning and preparation, and business advisory services in the Washington D.C. Metropolitan Area since 1947.

At **MCB**, we have a different structure and philosophy than other CPA firms.

- Each **MCB** client has a dedicated Principal assigned to their financial needs.
- Clients work with the same Principal for tax planning, financial statement services, and general business advice.

This personalized attention is the difference between adequate service and truly professional service. We strive to not only meet client needs, but exceed your expectations. Our priority is to enhance the growth and success of each organization in every industry we serve. We respect our clients and work hard to earn your confidence as a trusted business advisor.

Contact MCB today to discuss your accounting, audit and tax needs. Start building a relationship with a CPA firm who strives to earn your **RESPECT** and **CONFIDENCE** to become your **TRUSTED** advisor.

www.mcb-cpa.com

SERVICES

Tax Services

We perform tax services for high-net-worth individuals, partnerships, corporations and not-for-profit organizations.

Tax Planning

- Business succession planning
- Charitable giving
- Debt management
- Estate and trust planning
- Offering advice regarding tax laws and regulations
- Retirement distribution planning
- Retirement planning
- Strategic tax plans

Tax Compliance

- Applying tax laws to financial reporting requirements, including FAS 109 and FIN 48
- Employee benefit plan tax return preparation
- Gift, trust and estate tax return preparation
- Preparing tax forms and related filings, such as income tax returns and sales and use tax filings
- Providing representation in Internal Revenue Service (IRS) and state tax matters

State & Local Tax

- Business licenses and fees
- Business tax credits
- Gross receipts taxes
- Income / franchise tax
- Inheritance and estate tax
- Real estate and personal property tax
- Sales & use tax

International Tax

- FBARs (Report of Foreign Bank and Financial Accounts)
- Tax withholding calculations for foreign investors of U.S. entities

Audit & Assurance Services

- Audits, reviews and compilations of financial statements
- Audits of special purpose financial statements
- Audits of financial statements in accordance with OMB Circular A-133 Requirements
- Collateral audits for banking purposes
- Due diligence procedures
- Full and limited scope audits of employee benefit plans
- Litigation support services
- Mergers and acquisitions (M&A) consulting

Outsourced Accounting & Support

- Accounting software system implementation, set-up, and training
- Chief Financial Officer services
- Design and implementation of internal control processes
- Design and implementation of monthly accounting procedures and checklists
- Full back-office accounting services
- Monthly, quarterly, and annual review functions of your accounting and financial transactions
- Preparation of annual trial balance and audit support schedules for audit efficiency
- Preparation of monthly, quarterly, and annual financial statements for management review and discussion

Business Advisory Services

- Advice on accounting policy and application of Accounting Principles Generally Accepted in the U.S.
- Bank and /or alternative financing
- Cash flow analysis
- Complex business transactions
- Corporate governance
- Financial modeling and projections
- Infrastructure development, including accounting and financial reporting
- Internal controls reviews and recommendations for improvement on accounting and financial reporting
- Options and employee incentives
- Preparation and review of business plans



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